

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

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In re:

PROMESA
Title III

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

Case No. 17 BK 3283-LTS

as representative of

(Jointly Administered)

THE COMMONWEALTH OF PUERTO RICO, *et al.*

Debtors.¹

-----X

SUPPLEMENTAL CERTIFICATE OF SERVICE

I, Exmelihn Reyes, depose and say that I am employed by Prime Clerk LLC (“*Prime Clerk*”), the solicitation, claims and noticing agent for the Debtors in the above-captioned cases under Title III of the Puerto Rico Oversight, Management, and Economic Stability Act (PROMESA).

On June 25, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served via First Class Mail on the parties identified in the Supplemental Service List attached hereto as **Exhibit A**:

- Notice of Filing of Disclosure Statement for the Third Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, *et al.* and Hearing Thereon, a copy of which is attached hereto as **Exhibit B**

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Dated: July 8, 2021

/s/ Exmelihn Reyes

Exmelihn Reyes

State of New York
County of New York

Subscribed and sworn (or affirmed) to me on July 8, 2021, by Exmelihn Reyes, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

Signature: /s/ JAMES A. MAPPLETHORPE
Notary Public, State of New York
No. 01MA6370846
Qualified in New York County
Commission Expires February 12, 2022

Exhibit A

Exhibit A

Supplemental Service List
Served via First Class Mail

MMMLID	NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE
879667	AFORTUNADA VELEZ OCASIO	ADDRESS ON FILE				
247550	AGUAYO DIAZ, JOSE FERNANDEZ	ADDRESS ON FILE				
603103	AIDA ROSA VELEZ RENTAS	ADDRESS ON FILE				
10894	ALBINO MARTINEZ, ANA H	ADDRESS ON FILE				
606614	AMERICA ANGUITA RODRIGUEZ	HC 1 BOX 8609		CABO ROZO	PR	00623-9560
1163369	ANA L DEL RIO LOPEZ	ADDRESS ON FILE				
1316053	ANAIID GABRIEL GARCIA	ADDRESS ON FILE				
958957	ANTONIO ACEVEDO TORRES	ADDRESS ON FILE				
1169526	ANTONIO J NAZARIO TOSSAS	ADDRESS ON FILE				
1318234	ANTONIO RIVERA MARTINEZ	ADDRESS ON FILE				
1265993	ANTONIO TROCHE PADILLA	ADDRESS ON FILE				
960401	ARLETTE VALPAIS ANDUJAR	ADDRESS ON FILE				
34007	ARROYO & MONROUZEAU CSP	PO BOX 191242		SAN JUAN	PR	00919-1242
960915	ASTRID AGUILAR COLL	ADDRESS ON FILE				
1171606	AUREA E RAMOS SANCHEZ	ADDRESS ON FILE				
39642	AXIS Surplus Insurance Company	10000 AVALON BLVD STE 200		Alpharetta	GA	30009-2531
53430	BLANCA, ANTONIO	ADDRESS ON FILE				
1178238	CARLOS N TORRES SANTIAGO	ADDRESS ON FILE				
966878	CARLOS SANTIAGO BLANCO	ADDRESS ON FILE				
967591	CARMEN A A QUINONES RODRIGUEZ	ADDRESS ON FILE				
75126	CARMEN G GARCIA GONZALEZ	ADDRESS ON FILE				
971818	CARMEN M GUIVAS IRIZARRY	ADDRESS ON FILE				
973819	CARMEN R RAMOS LUGO	ADDRESS ON FILE				
974311	CARMEN RODRIGUEZ FUENTES	ADDRESS ON FILE				
628762	CARMEN S BERRIOS ZAYAS	ADDRESS ON FILE				
82489	Castillo Barreto, Juan B	ADDRESS ON FILE				
84198	CASTRO RIVERA, CARMEN N	ADDRESS ON FILE				
1324368	CELSA ACOSTA TOLEDO	ADDRESS ON FILE				
771916	CENTRO DE MEJORAMIENTO EMOCIONAL	304A CALLE WING		AGUADILLA	PR	00603-1336
95511	COLON ACOSTA, CLAUDIA	ADDRESS ON FILE				
110197	COSME PASTRANA, ARMANDO	ADDRESS ON FILE				
112313	CRESPO MEDINA, JUAN	ADDRESS ON FILE				
113826	CRUZ BAEZ, SAMUEL	ADDRESS ON FILE				

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MMMLID	NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE
1325687	DANIEL VARGAS VALENTIN	ADDRESS ON FILE				
2087945	DE JESUS DE JESUS, LYDIA	ADDRESS ON FILE				
1090281	DELGADO HERNANDEZ, SABAD J	ADDRESS ON FILE				
136487	DIAZ BRACERO, IVETTE L	ADDRESS ON FILE				
136487	DIAZ BRACERO, IVETTE L	ADDRESS ON FILE				
2098465	Diaz Puchols, Jorge	ADDRESS ON FILE				
980357	DIONISIO SANTANA ROMAN	ADDRESS ON FILE				
148812	EDWIN A FARINACCI RODRIGUEZ	ADDRESS ON FILE				
1328899	ELBA OCASIO GUELEN	ADDRESS ON FILE				
150989	Eleutiza De Jesus, Isell	ADDRESS ON FILE				
986154	ELIZABETH DECHETH ALBERTORIO	ADDRESS ON FILE				
1329522	ELIZABETH TORRES PEREZ	ADDRESS ON FILE				
1200866	ERIDANA MARTINEZ MENDOZA	ADDRESS ON FILE				
1593772	FARGAS FIGUEROA, NYDIA O	ADDRESS ON FILE				
992970	FELIX A ESTRADA PEREZ	ADDRESS ON FILE				
993917	FERMIN ROSALES PEREZ	ADDRESS ON FILE				
171272	FIGUEROA OLAVARRIA, ISMAEL	ADDRESS ON FILE				
174913	FLORES ORTIZ, JOSE	ADDRESS ON FILE				
1205795	FRANCESCA J GONZALEZ RAMOS	ADDRESS ON FILE				
1205909	FRANCISC FR CARRASQUILLO	ADDRESS ON FILE				
1428223	FREYTES MATOS, JOSE	ADDRESS ON FILE				
1427360	FREYTES MATOS, JOSE R.	ADDRESS ON FILE				
1428873	FREYTES MATOS, JOSE R.	ADDRESS ON FILE				
183119	GANDELL ALVAREZ, DAVID	ADDRESS ON FILE				
185260	GARCIA GARCIA, EVELYN	ADDRESS ON FILE				
189333	GARRASTEGUI MALDONADO, SHEILA	ADDRESS ON FILE				
844027	GARTNER US FALL SYMPOSIUM C/O GEORGE P JOHNSON	217 2ND ST STE 100		SAN FRANCISCO	CA	94105-3178
191992	GILES TORO MD, RICHARD	ADDRESS ON FILE				
1334994	GLORIA M TIRADO	ADDRESS ON FILE				
1211526	GLORYVI OCASIO RUIZ	ADDRESS ON FILE				
1648793	Gonzalez Hernandez, Susana	ADDRESS ON FILE				
202241	GONZALEZ PARDO, JEANNETTE	ADDRESS ON FILE				
1242429	GONZALEZ PARDO, JUAN M	ADDRESS ON FILE				

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MMLID	NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE
206530	GONZALEZ, DORIS	ADDRESS ON FILE				
208047	GREGORY AYALA, EDIL	ADDRESS ON FILE				
1556545	Gueits Rivera, Glorivette	ADDRESS ON FILE				
1002303	HAYDEE RIVERA RAMOS	ADDRESS ON FILE				
1004387	HERIBERTO VELEZ PEREZ	ADDRESS ON FILE				
1216216	HERSON C RODRIGUEZ ACOSTA	ADDRESS ON FILE				
1005259	HILDA M CARDONA ROBLES	ADDRESS ON FILE				
903035	HILDA M CARDONA ROBLES	ADDRESS ON FILE				
225591	HUMANA INSURANCE CO.	8430 W BRYN MAWR AVE STE 300		CHICAGO	IL	60631-3445
229753	IRIZARRY IRIZARRY, JOSE	ADDRESS ON FILE				
1219325	IRMA RODRIGUEZ ORTIZ	ADDRESS ON FILE				
1338719	ISABEL RIVAS VELAZQUEZ	ADDRESS ON FILE				
1221341	IVAN TORRES CARATINI	ADDRESS ON FILE				
233239	IVELISSE TORREGROSA ENCHAUTGUI	ADDRESS ON FILE				
1572151	Jacobs P.S.C	2 Crowne Point Ct Ste 100		Sharonville	OH	45241-5428
1223260	JAIME PORTALATIN ORTIZ	ADDRESS ON FILE				
1340365	JAVIER BAEZ ARROYO	ADDRESS ON FILE				
1230233	JORGE L RAMOS ARCE	ADDRESS ON FILE				
907794	JORGE L RIVERA TORRES	ADDRESS ON FILE				
1343581	JOSE E BAEZ ARROYO	ADDRESS ON FILE				
683652	JOSE E RIVAS CINTRON	ADDRESS ON FILE				
909772	JOSE JO VMATOS	ADDRESS ON FILE				
1020925	JOSE RODRIGUEZ VEGA	ADDRESS ON FILE				
687775	JOSE SEOANE RAMIREZ	ADDRESS ON FILE				
1021245	JOSE SEOANE RAMIREZ	ADDRESS ON FILE				
1021386	JOSE TORRES MADERA	ADDRESS ON FILE				
1286839	JOSUE TANCO QUINONES	ADDRESS ON FILE				
1024137	JUAN J NIEVES GONZALEZ	ADDRESS ON FILE				
1024416	JUAN MARRERO REYES	ADDRESS ON FILE				
1242580	JUAN MELENDEZ CARRUCINI	ADDRESS ON FILE				
691076	JUAN PEREZ RIVERA	ADDRESS ON FILE				
1347256	JUANA GUELEN VARGAS	ADDRESS ON FILE				
2175195	KAREN E. LÓPEZ PÉREZ	ADDRESS ON FILE				

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MMID	NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE
1348386	KARLA CABREJA DE LA VEGA	ADDRESS ON FILE				
259262	KRISTEN WILLIAMS	ADDRESS ON FILE				
1248507	LILLIAN I RODRIGUEZ OJEDA	ADDRESS ON FILE				
1031634	LIZZETTE MORALES QUINONES	ADDRESS ON FILE				
915770	LOURDES M ACEVEDO ORTA	ADDRESS ON FILE				
699475	LOURDES M CRUZ RODRIGUEZ	ADDRESS ON FILE				
1250502	LOURDES M MORALES SOLIS	ADDRESS ON FILE				
1589381	Lugo, Carmen Ramos	ADDRESS ON FILE				
1253427	LUIS E APONTE SANTIAGO	ADDRESS ON FILE				
285101	LUIS PLAZA PLAZA	ADDRESS ON FILE				
1777841	Luis Rivera, Rigoberto	ADDRESS ON FILE				
1038448	LUZ ROSARIO LEON	ADDRESS ON FILE				
705988	LYDIA FIGUEROA GUZMAN	ADDRESS ON FILE				
647439	MALDONADO TORRES, ENNA	ADDRESS ON FILE				
295118	MANZANO MALARET, YARILIS A	ADDRESS ON FILE				
1295500	MARIA TOLEDO GONZALEZ	ADDRESS ON FILE				
300981	MARICARMEN DOMINGUEZ DECHETH	ADDRESS ON FILE				
715069	MARICELI DEL C BORGES COLON	ADDRESS ON FILE				
716739	MARITZA H DIAZ DE ORTIZ	ADDRESS ON FILE				
716740	MARITZA H DIAZ DE ORTIZ	ADDRESS ON FILE				
1358412	MARTA M CABOT BONILLA	ADDRESS ON FILE				
945352	MARTINEZ CINTRON, ADA N.	ADDRESS ON FILE				
315637	Matos Acosta, Lowel	ADDRESS ON FILE				
1250759	MATOS ACOSTA, LOWEL	ADDRESS ON FILE				
1116534	MAYRA VELEZ PEREZ	ADDRESS ON FILE				
1063297	MIGUEL AGOSTO RODRIGUEZ	ADDRESS ON FILE				
1063937	MIGUEL VARGAS MARTINEZ	ADDRESS ON FILE				
724478	MISAEEL ORTIZ OCASIO	ADDRESS ON FILE				
1121914	MONSERRATE VARGAS	ADDRESS ON FILE				
725129	MOPEC INC	800 TECH ROW		MADISON HTS	MI	48071-4678
1455039	Morales Hernandez, Johara	ADDRESS ON FILE				
1446260	Nagel, Marie R	ADDRESS ON FILE				
1506399	Nater Sanchez, José Francisco	ADDRESS ON FILE				

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Supplemental Service List
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MMLID	NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE
728041	NELSON JIMENEZ LARACUENTE	ADDRESS ON FILE				
1070367	NILDA CATALA SERRANO	ADDRESS ON FILE				
366531	NORAT CORREA, NEISHA	ADDRESS ON FILE				
1127371	NORMA PEREZ RUIZ	ADDRESS ON FILE				
1127402	NORMA RAMOS MOJICA	ADDRESS ON FILE				
2007718	Nunez Falcon, Wilma	ADDRESS ON FILE				
1914929	Nunez Falcon, Wilma	ADDRESS ON FILE				
1497190	Ocasio Ruiz, Glorivy	ADDRESS ON FILE				
1497267	Ocasio Ruiz, Glorivy	ADDRESS ON FILE				
732173	OLGA CUSTODIO CRUZ	ADDRESS ON FILE				
1129061	ORLANDO BONILLA NEGRON	ADDRESS ON FILE				
1237972	OSORIO DAVILA, JOSE	ADDRESS ON FILE				
387319	OTERO MERCADO, ISRAEL	ADDRESS ON FILE				
1131127	PEDRO ALEJANDRO CASTRO	ADDRESS ON FILE				
1989240	Portalatin Ortiz, Jaime	ADDRESS ON FILE				
415459	PULTER, DANIEL	ADDRESS ON FILE				
415605	QRS INTERNATIONAL	35 CORPORATE DR STE 140		BURLINGTON	MA	01803-4203
1745764	Quintana Salas, Nemesio	ADDRESS ON FILE				
932535	RAMON DE LA ROSA DE JESUS	ADDRESS ON FILE				
1137341	RAMONA BERDECIA BURGOS	ADDRESS ON FILE				
430328	RANDY ACEVEDO BURGOS	ADDRESS ON FILE				
1367622	RAUL E PEREZ GARCIA	ADDRESS ON FILE				
2007922	REYES REYES, RAQUEL	ADDRESS ON FILE				
1139994	RIGOBERTO LUIS RIVERA	ADDRESS ON FILE				
454949	RIVERA REYES, IRIS	ADDRESS ON FILE				
456984	RIVERA RODRIGUEZ, ELBA I	ADDRESS ON FILE				
1948554	Rivera Sabater, Doris Zenaida	ADDRESS ON FILE				
1380604	RODIMEDI ASSOCIATES INC	PO BOX 6824		CAGUAS	PR	00726-6824
1830435	RODRIGUEZ GARCIA, TOMAS	ADDRESS ON FILE				
818173	RODRIGUEZ OJEDA, LILLIAM	ADDRESS ON FILE				
475445	RODRIGUEZ OJEDA, LILLIAN I	ADDRESS ON FILE				
483221	RODRIGUEZ VAZQUEZ, NORMA I	ADDRESS ON FILE				
1421657	ROMAN RAMIREZ, CRISTIAN DANIEL	ADDRESS ON FILE				

Exhibit A

Supplemental Service List
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MMLID	NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE
935115	ROSA L MONROIG MUNIZ	ADDRESS ON FILE				
935130	ROSA LOZADA REPOLLET	ADDRESS ON FILE				
1142018	ROSA M ARREAGA STGO	ADDRESS ON FILE				
1805539	RUIZ RIVERA, LYDIA E	ADDRESS ON FILE				
936002	SABAD J DELGADO HERNANDEZ	ADDRESS ON FILE				
1090778	SAMUEL HERNANDEZ GOMEZ	ADDRESS ON FILE				
936182	SAMUEL HERNANDEZ GOMEZ	ADDRESS ON FILE				
507468	SANCHEZ BURGOS, YANIBETH	ADDRESS ON FILE				
2096813	SIERRA BRACERO, LUIS A.	ADDRESS ON FILE				
1147339	SOCORRO RIVAS TORRES	ADDRESS ON FILE				
543406	Swiss Reinsurance America Corporation	Attn: Daniel Gibson, President	1200 MAIN ST STE 800	KANSAS CITY	MO	64105-2478
543407	Swiss Reinsurance America Corporation	1200 MAIN ST STE 800		KANSAS CITY	MO	64105-2478
759244	TOMAS SANTIAGO NEGRON	ADDRESS ON FILE				
1991830	Torres Olivera, Dinorah	ADDRESS ON FILE				
826609	TORRES RIVERA, RUTH M	ADDRESS ON FILE				
575501	VEGA MALDONADO, MIGUEL	ADDRESS ON FILE				
2014932	Vega Smith, Sayeed Manuel	ADDRESS ON FILE				
1152426	VIRGINIA GARCIA MARTINEZ	ADDRESS ON FILE				
1107580	ZAIDA TORRES RODRIGUEZ	ADDRESS ON FILE				
1826168	Zayas Cruz, Jose A.	ADDRESS ON FILE				

Exhibit B

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, THE
EMPLOYEES RETIREMENT SYSTEM OF THE
GOVERNMENT OF THE COMMONWEALTH OF
PUERTO RICO, AND THE PUERTO RICO PUBLIC
BUILDINGS AUTHORITY,

Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**NOTICE OF FILING OF DISCLOSURE STATEMENT FOR THE THIRD
AMENDED TITLE III JOINT PLAN OF ADJUSTMENT OF THE
COMMONWEALTH OF PUERTO RICO, ET AL. AND HEARING THEREON**

PLEASE TAKE NOTICE that, on May 11, 2021, the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as sole representative of the Commonwealth of Puerto Rico (the “Commonwealth”), the Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”), and the Puerto Rico Public Buildings Authority (“PBA”), pursuant to section 315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act* (“PROMESA”)² (the Oversight Board, in its capacity as sole representative of the Commonwealth, ERS, and PBA, is referred to as the “Debtors”), filed with the United States District Court for the District of Puerto Rico (the “Court”):

- (i) the *Third Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al.*, [ECF No. 16740] (as the same may be amended or modified, including all exhibits and attachments thereto, the “Plan”), and

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

² PROMESA is codified at 48 U.S.C. §§ 2101-2241.

- (ii) the *Disclosure Statement for the Third Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al.*, [ECF No. 16741] (as the same may be amended or modified, including all exhibits and attachments thereto, the “Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE that the Debtors intend to present the Disclosure Statement, and any amendments, supplements, changes, or modifications thereto, for approval at a hearing before the Honorable Laura Taylor Swain on **July 13, 2021 at 9:30 a.m. (Atlantic Standard Time)** convened by telephonic hearing through CourtSolutions (the “Disclosure Statement Hearing”). The Disclosure Statement may be amended at any time prior to or at the Disclosure Statement Hearing. The Disclosure Statement Hearing may be adjourned from time to time without further notice, except for the announcement of the adjourned date(s) through the agenda for the Disclosure Statement Hearing and/or at the Disclosure Statement Hearing or any continued hearing(s).

PLEASE TAKE FURTHER NOTICE that information relating to the adequacy of the information contained in the Disclosure Statement is available online in the Disclosure Statement Depository at titleiiiilandataroom.com.

PLEASE TAKE FURTHER NOTICE that objections (an “Objection”), if any, to the approval of the Disclosure Statement must:

- (i) be in writing and signed,
- (ii) conform to the Federal Rules of Bankruptcy Procedures and the *Fourteenth Amended Notice, Case Management and Administrative Procedures* [ECF No. 15894-1] (the “Case Management Procedures”),
- (iii) state the name and address of the objector or entity proposing a modification to the Disclosure Statement, and the amount (if applicable) of its claim or nature of its interest in the Debtors’ cases,
- (iv) specify the basis and nature of any Objection and set forth the proposed modification to the Disclosure Statement, together with suggested language,
- (v) be filed with the United States District Court, Clerk’s Office, 150 Ave. Carlos Chardon Ste. 150, San Juan, P.R. 00918-1767, **so as to be received on or before June 15, 2021 at 5:00 p.m. (Atlantic Standard Time)** (the “Objection Deadline”), and
- (vi) be served upon the Office of the United States Trustee, Edificio Ochoa, 500 Tanca Street, Suite 301, San Juan, P.R. 00901 (re: In re Commonwealth of Puerto Rico) so as to be received on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE that objecting parties that have not filed a timely written Objection will not be permitted to make oral remarks at the Disclosure Statement Hearing.

PLEASE TAKE FURTHER NOTICE that copies of the Plan and the Disclosure Statement may be obtained by visiting the website maintained by the Debtors' claims and noticing agent in the PROMESA Title III cases, <https://cases.primeclerk.com/puertorico/>; by sending a request to Prime Clerk LLC, at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available), or by email at puertoricoinfo@primeclerk.com, or, for a fee, from the Court's website, <https://www.prd.uscourts.gov/>. A PACER login and password are required to access documents on the Court's website, and these can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov. Hard copies of the Plan and the Disclosure Statement are available upon request to the Debtors' claims and noticing agent at the phone number or email address above.

Dated: May 11, 2021
San Juan, Puerto Rico

Respectfully submitted,

/s/ Brian S. Rosen
Martin J. Bienenstock (*pro hac vice*)
Brian S. Rosen (*pro hac vice*)
PROSKAUER ROSE LLP
Eleven Times Square
New York, NY 10036

/s/ Hermann D. Bauer
Hermann D. Bauer
USDC No. 215205
O'NEILL & BORGES LLC
250 Muñoz Rivera Ave., Suite 800
San Juan, PR 00918-1813

*Co-Attorneys for the Financial Oversight and
Management Board as representative for the
Debtors*

**ANTE EL TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS
PARA EL DISTRITO DE PUERTO RICO**

In re:

LA JUNTA DE SUPERVISIÓN Y
ADMINISTRACIÓN FINANCIERA PARA PUERTO
RICO,

como representante de

EL ESTADO LIBRE ASOCIADO DE PUERTO RICO,
EL SISTEMA DE RETIRO DE LOS EMPLEADOS
DEL GOBIERNO DEL ESTADO LIBRE ASOCIADO
DE PUERTO RICO Y LA AUTORIDAD DE
EDIFICIOS PÚBLICOS DE PUERTO RICO,

Deudores.¹

PROMESA

Título III

Núm. 17 BK 3283-LTS

(Administrado Conjuntamente)

**NOTIFICACIÓN DE PRESENTACIÓN DE LA DECLARACIÓN DE DIVULGACIÓN
PARA EL TERCER PLAN DE AJUSTE CONJUNTO ENMENDADO DEL
ESTADO LIBRE ASOCIADO DE PUERTO RICO Y OTROS ELABORADO
CONFORME AL TÍTULO III, Y DE LA CORRESPONDIENTE VISTA**

OBSÉRVESE QUE el 11 de mayo de 2021, la Junta de Supervisión y Administración Financiera para Puerto Rico (la "Junta de Supervisión"), como el único representante del Estado Libre Asociado de Puerto Rico (el "ELA"), del Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (el "SRE") y de la Autoridad de Edificios Públicos de Puerto Rico (la "AEP"), conforme a la sección 315(b) de la *Ley para la Supervisión, Administración y Estabilidad Económica de Puerto Rico* ("PROMESA")² (la Junta de Supervisión, en su capacidad como el único representante del ELA, del SRE y de la AEP, se denominará los

¹ Los Deudores en estos Casos de Título III, junto con el respectivo número de caso de Título III y los últimos cuatro (4) dígitos del número de identificación federal de contribuyente de cada Deudor, en su caso, son i) el Estado Libre Asociado de Puerto Rico (Caso de Quiebra Núm. 17-BK-3283-LTS) (Últimos cuatro dígitos de la identificación federal del contribuyente: 3481); ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico ("COFINA") (Caso de Quiebra Núm. 17-BK-3284-LTS) (Últimos cuatro dígitos de la identificación federal del contribuyente: 8474); iii) la Autoridad de Carreteras y Transportación de Puerto Rico (la "ACT") (Caso de Quiebra Núm. 17-BK-3567-LTS) (Últimos cuatro dígitos de la identificación federal del contribuyente: 3808); iv) el Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (el "SRE") (Caso de Quiebra Núm. 17-BK-3566-LTS) (Últimos cuatro dígitos de la identificación federal del contribuyente: 9686); v) la Autoridad de Energía Eléctrica de Puerto Rico (la "AEE") (Caso de Quiebra Núm. 17-BK-4780-LTS) (Últimos cuatro dígitos de la identificación federal del contribuyente: 3747); y vi) la Autoridad de Edificios Públicos de Puerto Rico (la "AEP") (Caso de Quiebra Núm. 19-BK-5523-LTS) (Últimos cuatro dígitos de la identificación federal del contribuyente: 3801) (Los números de los casos de Título III están enumerados como números de casos de quiebra debido a ciertas limitaciones en el programa informático).

² PROMESA ha sido codificada en el título 48 U.S.C., §§ 2101-2241.

"Deudores"), presentó ante el Tribunal de Distrito de los Estados Unidos para el Distrito de Puerto Rico (el "Tribunal"):

- (i) el *Tercer Plan de Ajuste Conjunto Enmendado del Estado Libre Asociado de Puerto Rico y otros elaborado conforme al Título III* [ECF núm. 16740] (en su versión enmendada o modificada, incluidos todos sus anexos y documentos adjuntos, el "Plan"), y
- (ii) la *Declaración de Divulgación para el Tercer Plan de Ajuste Conjunto Enmendado del Estado Libre Asociado de Puerto Rico y otros* [ECF núm. 16741] (en su versión enmendada o modificada, incluidos todos sus anexos y documentos adjuntos, la "Declaración de Divulgación").

OBSÉRVESE ADEMÁS que los Deudores tienen la intención de presentar la Declaración de Divulgación (con sus correspondientes enmiendas, complementos, cambios o modificaciones) para su aprobación en una vista que se celebre ante su señoría, Laura Taylor Swain, el **13 de julio de 2021, a las 9:30 a.m. (AST)** convocada a través de medios telefónicos utilizando CourtSolutions (la "Vista sobre la Declaración de Divulgación"). La Declaración de Divulgación podrá ser enmendada en cualquier momento antes de que se celebre la Vista sobre la Declaración de Divulgación. La Vista sobre la Declaración de Divulgación podrá ser aplazada en cualquier momento sin notificación previa, salvo que se haya(n) anunciado la(s) fecha(s) aplazada(s) a través de un orden del día para la Vista sobre la Declaración de Divulgación y/o durante la propia Vista sobre la Declaración de Divulgación o cualesquiera vista(s) posterior(es).

OBSÉRVESE ASIMISMO que la información sobre la idoneidad del contenido de la Declaración de Divulgación puede consultarse en línea en el siguiente Repositorio de la Declaración de Divulgación: titleiiiplandataroom.com.

OBSÉRVESE TAMBIÉN que las objeciones (en adelante, la "Objeción"), si las hubiere, a la aprobación de la Declaración de Divulgación deben:

- (i) constar por escrito y estar firmadas,
- (ii) ajustarse a las Reglas Federales del Procedimiento de Quiebra y los *Procedimientos de Administración de Casos Enmendados núm. 14* [ECF núm. 15894-1] (los "Procedimientos de Administración de Casos"),
- (iii) contener el nombre y la dirección del objetor o la entidad que proponga alguna modificación de la Declaración de Divulgación, así como el monto (en su caso) de la reclamación o la naturaleza del interés que le asista en relación con los casos de los Deudores,
- (iv) especificar el fundamento y la naturaleza de cualquier Objeción y explicar la modificación propuesta de la Declaración de Divulgación, incluyendo una redacción del lenguaje sugerido a utilizar,

- (v) presentarse ante el Tribunal de Distrito de los Estados Unidos, Secretaría (*Clerk's Office*), avenida de Carlos Chardón Ste. 150, San Juan (Puerto Rico) 00918-1767, **para ser recibidas a más tardar el 15 de junio de 2021 a las 5:00 p.m. (AST)** (la "Fecha Límite de la Objeción"), y
- (vi) notificarse a la Oficina de United States Trustee, Edificio Ochoa, 500, calle Tanca, local 301, San Juan (Puerto Rico) 00901 (asunto: *In re Commonwealth of Puerto Rico*), para ser recibida a más tardar en la Fecha Límite de la Objeción.

OBSÉRVESE ADEMÁS que las partes objetantes que no hayan presentado una Objeción dentro de los plazos establecidos no podrán realizar observaciones orales durante la Vista sobre la Declaración de Divulgación.

Y POR ÚLTIMO, OBSÉRVESE que se pueden obtener copias del Plan y de la Declaración de Divulgación visitando el sitio web que mantiene el agente de reclamaciones y notificaciones de los Deudores en el marco de los casos de Título III de PROMESA: <https://cases.primeclerk.com/puertorico/>; realizando una solicitud a Prime Clerk LLC llamando al (844) 822-9231 (número gratuito para Estados Unidos y Puerto Rico) o (646) 486-7944 (para llamadas desde el extranjero), disponible entre las 10:00 a.m. y las 07:00 p.m. (AST) (hablamos español), o por correo electrónico a puertoricoinfo@primeclerk.com; también podrá consultar dichos documentos, previo pago de las tasas correspondientes, visitando el sitio web del Tribunal: <https://www.prd.uscourts.gov/>. Necesitará un nombre de usuario y una contraseña de PACER para acceder a los documentos en el sitio web del Tribunal, los cuales se pueden obtener a través del Centro de Servicios de PACER visitando www.pacer.psc.uscourts.gov. Hay copias impresas del Plan y de la Declaración de Divulgación disponibles, previa solicitud, a través del agente de reclamaciones y notificaciones de los Deudores utilizando los números de teléfono y la dirección de correo electrónico arriba mencionados.

Fecha: 11 de mayo de 2021
San Juan (Puerto Rico)

Respetuosamente sometida,

/firma/ Brian S. Rosen

Martin J. Bienenstock (*pro hac vice*)

Brian S. Rosen (*pro hac vice*)

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*Co-abogados de la Junta de Supervisión y
Administración Financiera como
representante de los Deudores.*